

JSC Bank of Georgia announces results of AGM

JSC Bank of Georgia, the leading Georgia universal bank (“the Bank”), announced today that all resolutions put to shareholders at the Annual Meeting of Shareholders (“AGM”) held on 5 April, 2013 were passed and they were approved by the main shareholder, Bank of Georgia Holdings PLC, with 35,909,383 voting shares, representing of 99.56% of total voting shares in issue as of the AGM date.

The following resolutions were adopted at the AGM:

1. Approval of the consolidated audited results for fiscal year 2012 of the Bank by Ernst & Young
2. Approval of the Management Board Report on the performance of the Bank for the fiscal year 2012
3. Approval of the extension of the term of the Supervisory Board member – David Morrison to additional four year period
4. Approval of the extension of the term of the Supervisory Board member – Ian Hague to additional four year period
5. Approval of the joint proposal of Management and Supervisory Board on allocation of the profit for the year of 2012 and distribution of part of the profit as dividends – in the amount of GEL 1.50 per outstanding share of JSC Bank of Georgia
6. Approval of the setting 19 April, 2013 (18:00) as the Dividend Record Date
7. Approval of the setting 7 May, 2013 as the Dividend Payout Start Date.

About Bank of Georgia

Bank of Georgia is the leading Georgian bank, based on total assets (with a 36.7% market share), total loans (with a 35.4% market share) and total deposits (with a 31.8% market share) as of 31 December 2012, all data based on standalone financial information filed by banks in Georgia with the National Bank of Georgia. The Bank offers a broad range of corporate banking, retail banking, wealth management, brokerage and insurance services to its clients.

Bank of Georgia has, as of the date hereof, the following credit ratings:

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| Standard & Poor’s | ‘BB-/B’ |
| FitchRatings | ‘BB-/B’ |
| Moody’s | ‘B1/NP’ (FC) & ‘Ba3/NP’ (LC) |

For further information, please visit www.bogh.co.uk, www.bog.ge/ir or contact:

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